

December 15, 2009

Issue 2008-26

ExacNews

Exactax Client:

The final issue of ExacNews for the year is finally here and the Exactax staff is hard at work getting ready for all of the 2009 changes. Even as you read this bulletin, Congress is working on many more changes that will impact 2010 tax planning in many ways. The House just recently passed the Permanent Estate Tax Relief for Families, Farmers and Small Businesses Bill of 2009 (December 4th) and the Tax Extenders Act of 2009 (December 9th), that will now go to the Senate. If passed, the TEA will extend more than 50 popular but temporary tax incentives, including the itemized state and local sales tax deduction, the additional standard deduction for real property taxes, the deduction for qualified tuition/expenses, and the deduction for teacher classroom expenses, through December 31, 2010. Hopefully, Congress will resolve these bills faster than healthcare reform; otherwise it will make tax planning for 2010 even more difficult.

Holiday Schedule

Exactax will be closed December 16th (after 12:00 PM), 24th, 25th, and January 1st.

2010 Workshop Schedule

The 2010 workshop schedule and registration form was included in the *November issue, 2009.24* and the Hawaii workshop information was in the *December issue, 2009.25*. Some workshops are starting to fill up, so make your reservation as soon as possible to ensure a seat. If you do not have this information call Customer Support at 800-254-2244.

Tax Organizers and Client Labels

The first run of 2009 Tax Organizers completed shipping last week.

New This Year: There is no cut-off date for ordering pre-printed (proformaed) or blank Organizers.

Late renewals and late Organizer orders will be processed on a weekly basis. Please allow at least 5 business days for processing. Orders of \$20 and over will be shipped at no charge.

Client Labels

A set of client labels has been shipped to all renewed accounts that processed at least five 1040 returns. If Tax Organizers were ordered then the labels were included with that shipment. An order form for requesting additional billable label sets was also included.

Holiday Card/Calendar and Tax Newsletters

The 2009 tax newsletters completed shipping last week including all orders for direct mail.

New This Year: Additional newsletters can now be ordered at any time. The price per newsletter is based on the number of newsletters requested in each order (see price list below). Allow one week for processing.

You may now also order 'blank' newsletters. Blank newsletters will contain all of your firm information but the salutation will read 'Dear Client' and the tax rate schedule, which is normally based on each client's filing status, will be replaced with another article.

Number Ordered (Minimum 10)	10 to 50	51 to 100	101 to 250	251 or more
Price per newsletter	\$2.35 each	\$2.05 each	\$1.80 each	\$1.50 each

Holiday cards are shipped under separate cover.

Proforma

Proforma for all systems is scheduled to begin printing and shipping the last week of December. Proforma will be provided for all returns processed prior to December 18th. Proforma for 1040 will include all federal and California forms. Proforma containing other states will be shipped as soon as they become available.

Starter Kits

Starter Kits are scheduled to begin shipping the second week of January. The Starter Kit contains your initial set of blank supplies based on the prior year's usage.

RDE Software

The 2009 tax software, RDE Communications Center and proforma download CDs are scheduled to begin shipping during the last week of December.

Current Registration Required

Proforma, Starter Kits and Tax Organizers will only be available to accounts that have renewed for the 2009 tax filing season. If you have not renewed your account please contact our Customer Support Department at (800) 254-2244 to complete the renewal process.

Note: Renewals received after the cut-off date for printing will delay shipment by at least two weeks.

Happy Holidays,

Exactax