

Amended return (Defaults to federal) ✓ 1
General footnote (74)
[§ 2]

Form ET-1A

CA estate tax without Section 2032A election/family owned business interest 3
CA estate tax with Section 2032A election/family owned business interest 4
Qualified heir telephone number (Force) 5
Qualified heir signature (Force) (35) 6

CAPay

Payments

Table with 3 columns: Prior State Payments, Date, Amount. Rows include 1st through 5th payments.

Extension

Federal extension granted ✓ 11

Penalties

Date return filed (Default is due date of return) (mm/dd/yy) 12
Suppress penalties on Form ET-1A:
Late interest ✓ 13
Failure to file ✓ 14

CARes

CA Residence Declaration

Type of abode maintained (Home, apartment, other) (36) 1
Quarters maintained while in California? 2 (1 = Yes (Default), 2 = No)

City and state or country:

Of physical residence at date of death (36) 3
If owned a home (36) 4

When and where last employed or actively engaged in business (74)
[§ 5]

When and where decedent last voted (36) 6
What year decedent last filed a federal income tax return 7

Where decedent last filed a state income tax return (74)
[§ 8]

If decedent owned an automobile, state of registration (20) 9
Any memberships in California clubs or organizations? (1 = Yes (Default), 2 = No) 10

Any time spent in California in last five years (74)
[§ 11]

Additional information regarding residence (74)
[§ 12]

Executor / trustee name (Force) (35) 13
Date (mm/dd/yy) 14

General Information

New address 11

Tax years: 12

Matters: 13

Authorization only allows representative to receive tax information (1 = Yes, 2 = No) 14

Additions or deletions to authorized acts: 15

16

17

No copies of notices to representatives 18

Prior power of attorney still in effect 19

Signature denotes a fiduciary relationship 20

Representative Information

Enter data only if the information differs from federal Screen POA

Representative name #1 21

Representative name #2 22

Prior State Payments

	Date	Amount
1st	{1 _____}	{2 _____}
2nd	{3 _____}	{4 _____}
3rd	{5 _____}	{6 _____}
4th	{7 _____}	{8 _____}
5th	{9 _____}	{10 _____}

Extension

Federal extension granted {11}

Penalties

Date filed, if other than due date of return {12}

Suppress on Form ET-1A:

Late interest {13}

Failure to file penalty {14}